Steps to Document a Client as Deceased in Provide Enterprise; PE Release 3.5 and 4.2

To Document a client as deceased, follow the steps below:

- 1) Open the Client Profile.
- 2) Click on the *L*Edit button.
- 3) Find the field "Death Date", circled in the figure below and enter the date of death.

Client Profile : Pretend Client () ACCESS Network IncCase Management : CN=GwenBampfieldWright/OU=ANET/O=SCGOV [09/16/2003]				
Profile Address Household Mail	Phone Demo Education Finances Medical Insurance Benefits			
Name Last	* Client			
Name First	* Pretend			
Name Middle				
АКА				
Gender	* Male			
SSN	222-33-4444			
Birth Date	*Wednesday July 14, 1999			
URN	PECI0714991			
Pop-up Alert Message				
Carries Weapon?				
Death Date				

4) After you have entered the "Death Date", you will see two additional fields appear (seen below):

	Death Date	Wednesday November 19, 2008 🕂 🔽	
Ì	Death Cause		
	Death Place		
Required Actions			l

5) Enter the Death Cause and Death Place.

6) Click the button to save the client profile and back out of the file.